

## SEVERN TRENT BOND ISSUES



The following bond issues were made under the EMTN Programme:

ISIN	Series Number	Issuer	Settlement Date	Maturity date	Currency Code	Face Value Currency
XS0129965942	EMTN 24	Severn Trent Utilities Finance Plc	30-May-01	30-May-28	GBP	-100,000,000.00
XS0131127200	EMTN 27	Severn Trent Utilities Finance Plc	17-Jul-01	17-Jul-24	GBP	-25,000,000.00
XS0268378980	EMTN 75	Severn Trent Utilities Finance Plc	29-Sep-06	29-Sep-56	GBP	-50,000,000.00
XS0268439444	EMTN 76	Severn Trent Utilities Finance Plc	11-Oct-06	11-Aug-51	GBP	-100,000,000.00
XS0271084740	EMTN 78	Severn Trent Utilities Finance Plc	20-Oct-06	20-Oct-56	GBP	-50,000,000.00
XS0279197239	EMTN 80	Severn Trent Utilities Finance Plc	20-Dec-06	20-Dec-25	EUR	-19,916,351.32
XS0285349907	EMTN 83	Severn Trent Utilities Finance Plc	09-Feb-07	09-Feb-57	GBP	-100,000,000.00
XS0296066680	EMTN 84	Severn Trent Utilities Finance Plc	26-Apr-07	26-Apr-29	JPY	-2,000,000,000
XS0301292453	EMTN 86	Severn Trent Utilities Finance Plc	01-Jun-07	01-Aug-57	GBP	-100,000,000.00
XS0305016916	EMTN 89	Severn Trent Utilities Finance Plc	19-Jun-07	01-Feb-58	GBP	-100,000,000.00
XS0307758135	EMTN 90	Severn Trent Utilities Finance Plc	29-Jun-07	01-Aug-58	GBP	-50,000,000.00
XS0309568771	EMTN 91	Severn Trent Utilities Finance Plc	06-Jul-07	01-Aug-58	GBP	-50,000,000.00
XS0314295956	EMTN 92	Severn Trent Utilities Finance Plc	10-Aug-07	01-Aug-58	GBP	-50,000,000.00
XS0316093722	EMTN 93	Severn Trent Utilities Finance Plc	17-Aug-07	01-Feb-67	GBP	-50,000,000.00
XS0735781675	EMTN 96	Severn Trent Utilities Finance Plc	24-Jan-12	24-Jan-42	GBP	-250,000,000.00
XS1973624213	EMTN 96 - Tranche 2	Severn Trent Utilities Finance Plc	29-Mar-19	24-Jan-42	GBP	-100,000,000.00
XS0875301912	EMTN 98	Severn Trent Utilities Finance Plc	16-Jan-13	16-Jan-26	GBP	-500,000,000.00
XS1529614726	EMTN 99	Severn Trent Utilities Finance Plc	05-Dec-16	05-Dec-31	GBP	-400,000,000.00
XS1972628348	EMTN 102	Severn Trent Utilities Finance Plc	29-Mar-19	22-Sep-26	GBP	-100,000,000.00
XS2182065149	EMTN 103	Severn Trent Utilities Finance Plc	02-Jun-20	02-Jun-40	GBP	-300,000,000.00
XS2274544407	EMTN 104	Severn Trent Utilities Finance Plc	16-Dec-20	16-Dec-55	GBP	-100,000,000.00
XS2367757635	EMTN 105	Severn Trent Utilities Finance Plc	23-Jul-21	23-Jul-39	GBP	-50,000,000.00
XS2403388668	EMTN 106	Severn Trent Utilities Finance Plc	29-Oct-21	29-Oct-30	GBP	-50,000,000.00
XS2445344570	EMTN 107	Severn Trent Utilities Finance Plc	22-Feb-22	22-Feb-33	GBP	-400,000,000.00
XS2534274266	EMTN 108	Severn Trent Utilities Finance Plc	16-Sep-22	16-Sep-37	GBP	-50,000,000.00
XS2560756798	EMTN 109	Severn Trent Utilities Finance Plc	30-Nov-22	30-Nov-34	GBP	-400,000,000.00
XS2581673170	EMTN 110	Severn Trent Utilities Finance Plc	31-Jan-23	31-Jan-36	JPY	-8,300,000,000.00
XS2600998335	EMTN 111	Severn Trent Utilities Finance Plc	21-Mar-23	21-Mar-45	GBP	-100,000,000.00
XS2607194086	EMTN 112	Severn Trent Utilities Finance Plc	04-Apr-23	04-Apr-36	GBP	-400,000,000.00
XS2613556047	EMTN 113	Severn Trent Utilities Finance Plc	20-Apr-23	20-Apr-33	USD	-40,000,000.00
XS2613619225	EMTN 114	Severn Trent Utilities Finance Plc	20-Apr-23	20-Apr-33	AUD	-40,000,000.00
XS2680911141	EMTN 115	Severn Trent Utilities Finance Plc	12-Sep-23	12-Sep-43	GBP	-30,000,000.00
XS2685289469	EMTN 116	Severn Trent Utilities Finance Plc	14-Sep-23	14-Sep-42	GBP	-50,000,000.00

As at 14<sup>th</sup> September 2023



The following bond issues were not undertaken under the EMTN Programme:

ISIN	Series Number	Issuer	Settlement Date	Maturity date	Currency Code	Face Value Currency
XS0094475802	N/A	Severn Trent Utilities Finance Plc	26-Feb-99	26-Feb-24	GBP	-300,000,000.00
XS0097777253	N/A	Severn Trent Utilities Finance Plc	07-Jun-99	07-Jun-29	GBP	-425,000,000.00