

**Severn Trent Plc and Severn Trent Utilities Finance Plc**

The following bond issues have been made under the EMTN Programme:

| ISIN         | Series Number        | Issuer                             | Settlement Date | Maturity date | Currency Code | Face Value Currency |
|--------------|----------------------|------------------------------------|-----------------|---------------|---------------|---------------------|
| XS0129965942 | EMTN 24              | Severn Trent Utilities Finance Plc | 30-May-01       | 30-May-28     | GBP           | -100,000,000        |
| XS0268378980 | EMTN 75              | Severn Trent Utilities Finance Plc | 29-Sep-06       | 29-Sep-56     | GBP           | -50,000,000         |
| XS0268439444 | EMTN 76              | Severn Trent Utilities Finance Plc | 11-Oct-06       | 11-Aug-51     | GBP           | -100,000,000        |
| XS0271084740 | EMTN 78              | Severn Trent Utilities Finance Plc | 20-Oct-06       | 20-Oct-56     | GBP           | -50,000,000         |
| XS0279197239 | EMTN 80              | Severn Trent Utilities Finance Plc | 20-Dec-06       | 20-Dec-25     | EUR           | -19,916,351.32      |
| XS0285349907 | EMTN 83              | Severn Trent Utilities Finance Plc | 09-Feb-07       | 09-Feb-57     | GBP           | -100,000,000        |
| XS0296066680 | EMTN 84              | Severn Trent Utilities Finance Plc | 26-Apr-07       | 26-Apr-29     | JPY           | -2,000,000,000      |
| XS0301292453 | EMTN 86              | Severn Trent Utilities Finance Plc | 01-Jun-07       | 01-Aug-57     | GBP           | -100,000,000        |
| XS0305016916 | EMTN 89              | Severn Trent Utilities Finance Plc | 19-Jun-07       | 01-Feb-58     | GBP           | -100,000,000        |
| XS0307758135 | EMTN 90              | Severn Trent Utilities Finance Plc | 29-Jun-07       | 01-Aug-58     | GBP           | -50,000,000         |
| XS0309568771 | EMTN 91              | Severn Trent Utilities Finance Plc | 06-Jul-07       | 01-Aug-58     | GBP           | -50,000,000         |
| XS0314295956 | EMTN 92              | Severn Trent Utilities Finance Plc | 10-Aug-07       | 01-Aug-58     | GBP           | -50,000,000         |
| XS0316093722 | EMTN 93              | Severn Trent Utilities Finance Plc | 17-Aug-07       | 01-Feb-67     | GBP           | -50,000,000         |
| XS0735781675 | EMTN 96              | Severn Trent Utilities Finance Plc | 24-Jan-12       | 24-Jan-42     | GBP           | -250,000,000        |
| XS0735781675 | EMTN 96 - Tranche 2  | Severn Trent Utilities Finance Plc | 29-Mar-19       | 24-Jan-42     | GBP           | -100,000,000        |
| XS0735781675 | EMTN 96 - Tranche 3  | Severn Trent Utilities Finance Plc | 01-Feb-24       | 24-Jan-42     | GBP           | -80,000,000         |
| XS0735781675 | EMTN 96 - Tranche 4  | Severn Trent Utilities Finance Plc | 24-Jun-24       | 24-Jan-42     | GBP           | -100,000,000        |
| XS0735781675 | EMTN 96 - Tranche 5  | Severn Trent Utilities Finance Plc | 24-Oct-24       | 24-Jan-42     | GBP           | -75,000,000         |
| XS0875301912 | EMTN 98              | Severn Trent Utilities Finance Plc | 16-Jan-13       | 16-Jan-26     | GBP           | -500,000,000        |
| XS1529614726 | EMTN 99              | Severn Trent Utilities Finance Plc | 05-Dec-16       | 05-Dec-31     | GBP           | -400,000,000        |
| XS1972628348 | EMTN 102             | Severn Trent Utilities Finance Plc | 29-Mar-19       | 22-Sep-26     | GBP           | -100,000,000        |
| XS2182065149 | EMTN 103             | Severn Trent Utilities Finance Plc | 02-Jun-20       | 02-Jun-40     | GBP           | -300,000,000        |
| XS2274544407 | EMTN 104             | Severn Trent Utilities Finance Plc | 16-Dec-20       | 16-Dec-55     | GBP           | -100,000,000        |
| XS2367757635 | EMTN 105             | Severn Trent Utilities Finance Plc | 23-Jul-21       | 23-Jul-39     | GBP           | -50,000,000         |
| XS2403388668 | EMTN 106             | Severn Trent Utilities Finance Plc | 29-Oct-21       | 29-Oct-30     | GBP           | -50,000,000         |
| XS2445344570 | EMTN 107             | Severn Trent Utilities Finance Plc | 22-Feb-22       | 22-Feb-33     | GBP           | -400,000,000        |
| XS2534274266 | EMTN 108             | Severn Trent Utilities Finance Plc | 16-Sep-22       | 16-Sep-37     | GBP           | -50,000,000         |
| XS2560756798 | EMTN 109             | Severn Trent Utilities Finance Plc | 30-Nov-22       | 30-Nov-34     | GBP           | -400,000,000        |
| XS2581673170 | EMTN 110             | Severn Trent Utilities Finance Plc | 31-Jan-23       | 31-Jan-36     | JPY           | -8,300,000,000      |
| XS2600998335 | EMTN 111             | Severn Trent Utilities Finance Plc | 21-Mar-23       | 21-Mar-45     | GBP           | -100,000,000        |
| XS2607194086 | EMTN 112             | Severn Trent Utilities Finance Plc | 04-Apr-23       | 04-Apr-36     | GBP           | -400,000,000        |
| XS2607194086 | EMTN 112 - Tranche 2 | Severn Trent Utilities Finance Plc | 03-Jul-24       | 04-Apr-36     | GBP           | -50,000,000         |
| XS2613556047 | EMTN 113             | Severn Trent Utilities Finance Plc | 19-Apr-23       | 20-Apr-33     | USD           | -40,000,000         |
| XS2613619225 | EMTN 114             | Severn Trent Utilities Finance Plc | 19-Apr-23       | 20-Apr-33     | AUD           | -40,000,000         |
| XS2680911141 | EMTN 115             | Severn Trent Utilities Finance Plc | 12-Sep-23       | 12-Sep-43     | GBP           | -30,000,000         |
| XS2685289469 | EMTN 116             | Severn Trent Utilities Finance Plc | 14-Sep-23       | 14-Sep-42     | GBP           | -50,000,000         |
| XS2761228605 | EMTN 117             | Severn Trent Utilities Finance Plc | 12-Feb-24       | 12-Feb-49     | GBP           | -75,000,000         |
| XS2775728269 | EMTN 118             | Severn Trent Utilities Finance Plc | 05-Mar-24       | 05-Mar-34     | EUR           | -500,000,000        |
| XS2775728269 | EMTN 118 - Tranche 2 | Severn Trent Utilities Finance Plc | 04-Dec-24       | 05-Mar-34     | EUR           | -100,000,000        |
| XS2801297982 | EMTN 119             | Severn Trent Utilities Finance Plc | 12-Apr-24       | 12-Apr-48     | GBP           | -100,000,000        |
| XS2870262859 | EMTN 120             | Severn Trent Utilities Finance Plc | 31-Jul-24       | 31-Jul-38     | GBP           | -350,000,000        |
| XS2991273462 | EMTN 121             | Severn Trent Utilities Finance Plc | 04-Feb-25       | 04-Aug-35     | EUR           | -850,000,000        |
| CH1415780084 | EMTN 122             | Severn Trent Utilities Finance Plc | 14-Apr-25       | 14-Apr-32     | CHF           | -200,000,000        |
| XS3095372465 | EMTN 123             | Severn Trent Utilities Finance Plc | 16-Jun-25       | 16-Aug-34     | NOK           | -1,350,000,000      |
| XS3110993295 | EMTN 124             | Severn Trent Utilities Finance Plc | 04-Jul-25       | 04-Jul-31     | JPY           | -10,000,000,000     |
| XS3141207103 | EMTN 125             | Severn Trent Utilities Finance Plc | 04-Aug-25       | 04-Aug-37     | EUR           | -700,000,000        |

The following bond issues were not undertaken under the EMTN Programme:

| ISIN         | Series Number | Issuer                             | Settlement Date | Maturity date | Currency Code | Face Value Currency |
|--------------|---------------|------------------------------------|-----------------|---------------|---------------|---------------------|
| XS0097777253 | N/A           | Severn Trent Utilities Finance Plc | 07-Jun-99       | 07-Jun-29     | GBP           | -425,000,000        |