

Notice of meeting

This document is important and requires your immediate attention.

If you are in any doubt about the action you should take, you should consult your independent financial adviser. If you have recently sold or transferred your shares in Severn Trent Plc please forward this document to your bank, stockbroker or other agent through or to whom the sale or transfer was effected for delivery to the purchaser or transferee.

Dear Shareholder,

This year's Annual General Meeting (Meeting) will be held at the International Convention Centre in Birmingham on Tuesday 22 July 2008 at 11.00am and the formal notice of the Meeting is set out overleaf (Notice).

If you would like to vote on the resolutions in the Notice but cannot come to the meeting, please fill in the Form of Proxy sent to you with the Notice and return it to Equiniti (our registrars) as soon as possible. They must receive it by 11.00am on 20 July 2008. Alternatively, you can vote on-line at www.sharevote.co.uk.

The directors consider that all the resolutions to be put to the Meeting are in the best interests of the Company and its shareholders as a whole and unanimously recommend that you vote in favour of them.

Your directors and I look forward to your participation and take the opportunity to thank you for your continued support.

If you are a registered shareholder holding shares in your own name, you should have received a letter from the company dated 18 April 2008 asking how you wished to receive future shareholder communications. If you did not elect to receive communications in paper form by post or if you elected to receive paper notification that shareholder communications are available to view on-line, I can advise you that the Annual Report & Accounts for the year ended 31 March 2008 is now available on-line at www.severntrent.com.

Yours faithfully,



Sir John Egan
Chairman
18 June 2008

Notice of Annual General Meeting

NOTICE IS HEREBY GIVEN that the nineteenth Annual General Meeting of Severn Trent Plc (the "Company") will be held at the International Convention Centre, Broad Street, Birmingham B1 2EA on Tuesday 22 July 2008 at 11.00am to consider and, if thought appropriate, pass Resolutions 1 to 13 as ordinary resolutions and Resolutions 14, 15 and 16 as special resolutions.

Resolution 1

To receive the accounts and the reports of the Directors and the Auditors for the year ended 31 March 2008.

Resolution 2

To declare a final dividend in respect of the year ended 31 March 2008 of 41.29 pence for each ordinary share of 97¹/₂ pence.

Resolution 3

To reappoint Tony Ballance as a Director.

Resolution 4

To reappoint Martin Kane as a Director.

Resolution 5

To reappoint Martin Lamb as a Director.

Resolution 6

To reappoint Baroness Noakes as a Director.

Resolution 7

To reappoint Andy Smith as a Director.

Resolution 8

To reappoint Bernard Bulkin as a Director.

Resolution 9

To reappoint Richard Davey as a Director.

Resolution 10

To reappoint Michael McKeon as a Director.

Resolution 11

To reappoint Deloitte & Touche LLP as auditors of the Company, to hold office until the conclusion of the next general meeting at which accounts are laid before the Company and that their remuneration be determined by the Directors.

Resolution 12

To approve the Directors' remuneration report for the year ended 31 March 2008.

Resolution 13

That the Directors be and are hereby generally and unconditionally authorised in accordance with section 80 of the Companies Act 1985 (the "Act") to exercise all powers of the Company to allot relevant securities (as defined in section 80(2) of the Act) up to an aggregate nominal amount of £76,842,719 provided that this authority shall expire on the date of the Annual General Meeting in 2009, save that the Company shall be entitled to make offers or agreements before the expiry of such authority which would or might require relevant securities to be allotted after such expiry and the Directors shall be entitled to allot relevant securities pursuant to any such offer or agreement as if this authority had not expired; and all unexercised authorities previously granted to the Directors to allot relevant securities be and are hereby revoked.

Resolution 14

That the Directors be and they are hereby empowered pursuant to Section 95 of the Act to allot equity securities (within the meaning of section 94 of the Act) for cash pursuant to the authority conferred by Resolution 13 above or by way of a sale of treasury shares as if section 89(1) of the Act did not apply to any such allotment provided that this power shall be limited to:

- (i) the allotment of equity securities in connection with a rights issue, open offer or other offer of securities in favour of the holders of ordinary shares on the register of members at such record date(s) as the directors may determine where the equity securities respectively attributable to the interests of the shareholders are proportionate (as nearly as may be) to the respective numbers of shares held by them on any such record date(s), subject to such exclusions or other arrangements as the directors may deem necessary or expedient to deal with treasury shares, fractional entitlements or legal or practical problems arising under the laws of any overseas territory or the requirements of any regulatory body or stock exchange or any other matter whatever; and
- (ii) the allotment (otherwise than pursuant to sub-paragraph (i) above) to any person or persons of equity securities up to an aggregate nominal amount of £11,526,407;

and shall expire upon the expiry of the general authority conferred by Resolution 13 above, save that the Company shall be entitled to make offers or agreements before the expiry of such power which would or might require equity securities to be allotted after such expiry and the directors shall be entitled to allot equity securities pursuant to any such offer or agreement as if the power conferred hereby had not expired.

Resolution 15

That the Company is authorised generally and without conditions to make market purchases (as defined in section 163(3) of the Act) of its ordinary shares of 97¹/₂ pence each, but:

- (i) the Company may not purchase more than 23,548,575 ordinary shares;
- (ii) the Company may not pay less than 97¹/₂ pence for each ordinary share;
- (iii) the Company may not pay, in respect of each ordinary share, more than 5% over the average of the middle market price of an ordinary share based on the London Stock Exchange Daily Official List, for the five business days immediately before the day on which the Company agrees to buy the ordinary shares;
- (iv) this authority will last until the Company's Annual General Meeting in 2009; and
- (v) the Company may make a contract, before the authority ends, to purchase ordinary shares where the purchase is or may be completed (fully or partly) after the authority ends and may purchase its ordinary shares pursuant to any such contract.

Resolution 16

That the articles of association contained in the document produced to the meeting and signed by the Chairman for the purposes of identification be approved and adopted as the new articles of association of the Company in substitution for, and to the exclusion of, the existing articles of association, with effect from the conclusion of the 2008 Annual General Meeting.

By Order of the Board

Fiona Smith

General Counsel and Company Secretary

Severn Trent Plc
2297 Coventry Road
Birmingham B26 3PU
Registered in England and Wales
Registration No. 2366619

4 June 2008

Directors seeking reappointment



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1 Tony Ballance BSc(Hons) MA (Econ) PHD (43)

Tony joined the board on 2 October 2007. He joined Severn Trent Water as Director of Regulation and Competition in August 2005. Prior to that he was an economic consultant in the utilities sector, working as a Director for Stone and Webster consultants and London Economics. He was formerly Chief Economist, Office of Water Services (Ofwat).

2 Martin Kane BSc CEng CEnv MICE MIWEM FIWO (55)

Martin joined the board on 2 October 2007. He has been Director of Customer Relations, Severn Trent Water since May 2006. He joined Severn Trent Water in 1975, holding various posts including Head of Networks, Director of Engineering, and roles in the design, construction and operation of water and wastewater treatment plants, water distribution networks and sewerage systems. He is also a board member of UK Water Industry Research Ltd and Utility and Service Industries Training Ltd.

3 Martin Lamb BSc MBA (48)*

Martin joined the board on 29 February 2008. He joined IMI, an engineering Plc headquartered in Birmingham, in 1985 and was appointed to their board in 1996. He became Chief Executive in January 2001. He has extensive experience of engineering and managed several major businesses within the group before his present appointment. An honours graduate in Mechanical Engineering from Imperial College, London, he also holds an MBA from Cranfield Business School. He is a former non-executive director of Spectris Plc.

4 Baroness Noakes DBE LLB FCA (58)*

Sheila Noakes joined the board on 29 February 2008. She is the Senior Independent Director of Carpentry Plc and a director of the Reuters Founder Share Company. Sheila has also been a non-executive director of ICI Plc and Hanson Plc, and a member of the Court of the Bank of England. She is a Fellow of the Institute of Chartered Accountants in England and Wales and spent most of her career in KPMG where she was a senior partner until 2000.

5 Andy Smith BTech(Hons) (47)

Andy joined the board on 2 October 2007. He joined Severn Trent in January 2005 and was appointed Director of Water Services, in February 2007. Prior to that he was a board member and Group HR Director with Boots. He has previously held senior management roles in engineering, HR and production with Pepsi-Cola International, Mars and BP.

6 Bernard Bulkin BS PhD FRSC FRSA FIE (66)*

Bernard joined the board on 1 January 2006. He is Chairman of AEA Technology Plc, Chairman of Swedish company Chemrec AB and a non-executive director of Accelergy Corporation in California. He is also a Venture Partner at Vantage Point, an international venture capital firm and a Commissioner on the UK Sustainable Development Commission. In 2003 he retired as Chief Scientist at BP Plc, where he had worked for 18 years.

7 Richard Davey BA (59)*

Richard joined the board as senior independent non-executive director on 1 January 2006. He is non-executive Chairman of London Capital Holdings Plc and a non-executive director of Yorkshire Building Society and Amlin Plc. He also served as a non-executive director of Freeserve Plc from 1999 to 2001 and of Scottish Widows Fund and Life Assurance Society from 1996 to 2000. The majority of his executive career was spent in investment banking at N M Rothschild & Sons where he served in various roles including Head of Investment Banking. Prior to that, he worked at various organisations including Merrill Lynch International Limited and Exco International Plc.

8 Michael McKeon MA CA (51)

Michael joined the board on 13 December 2005 as Finance Director. Prior to that, he was Finance Director of the buildings materials group Novar Plc. He worked for Rolls Royce Plc from 1997 to 2000 in various senior roles including Finance Director of the Aerospace Group. He has extensive international business experience, having worked overseas for CarnaudMetalbox, Elf Atochem and Price Waterhouse. He is a Chartered Accountant and a Member of the Institute of Chartered Accountants of Scotland. He was appointed a non-executive director of The Merchants Trust Plc, with effect from 1 May 2008.

*non-executive director

Explanatory notes

Annual Report and Accounts (Resolution 1)

The directors must lay before the shareholders the accounts of the company for the financial year ended 31 March 2008, the report of the directors and the report of the auditors of the company on those accounts.

Declaration of a dividend (Resolution 2)

A final dividend of 41.29 pence has been recommended by the directors for payment to ordinary shareholders who are on the register of members at the close of business on 20 June 2008. A final dividend can only be declared by the shareholders at a general meeting but must not exceed the amount recommended by the directors. If so declared the date of payment of the final dividend will be 1 August 2008.

Reappointment of directors (Resolutions 3 to 10)

In accordance with the Combined Code on Corporate Governance (published by the Financial Reporting Council in June 2006), the company's articles of association require all directors to submit themselves for reappointment at least once every three years. This provision also ensures that, as a minimum, one third of the board of directors, together with any director appointed since the last Annual General Meeting, retires each year and, if eligible and so desires, stands for reappointment at the Annual General Meeting. Directors retire on the basis of their length of service since their last election.

Bernard Bulkin, Richard Davey and Michael McKeon retire by rotation. Tony Ballance, Martin Kane, Martin Lamb, Baroness Noakes and Andy Smith have been appointed since the last Annual General Meeting. All eight directors offer themselves for reappointment.

Following a formal review, the Nominations Committee has confirmed that each director standing for reappointment continues to make a valuable contribution to the board's deliberations and continues to demonstrate commitment. The Committee supports and recommends the proposed reappointments.

Details of the directors who are standing for reappointment are included in this Notice of Annual General Meeting.

Reappointment and remuneration of auditors (Resolution 11)

The company is required to appoint auditors at each general meeting at which accounts are laid before the company, to hold office until the next such meeting. Resolution 11 proposes the reappointment of Deloitte & Touche LLP as auditors of the company and authorises the directors, in accordance with standard practice, to agree the level of their remuneration. The Audit Committee will approve the audit fees for recommendation to the board.

Approval of remuneration report (Resolution 12)

The directors' remuneration report for the year ended 31 March 2008 has been prepared in accordance with the Directors' Remuneration Report Regulations 2002. Those regulations specify that shareholders must be given the opportunity to approve it. Accordingly, the directors invite shareholders to approve the directors' remuneration report which is included in the Annual Report and Accounts 2008.

Authority to allot shares (Resolution 13)

Under section 80 of the Companies Act 1985 the directors of the company may only allot relevant securities if so authorised by shareholders in general meeting. This resolution proposes that the directors be granted authority to allot relevant securities in the capital of the company up to an aggregate nominal amount of £76,842,719, being approximately equal to one third of the company's issued share capital as at 2 June 2008, such authority to expire at the conclusion of the 2009 Annual General Meeting.

The directors have no present intention of issuing any relevant securities other than pursuant to existing rights under employee share schemes.

Disapplication of statutory pre-emption rights (Resolution 14)

This special resolution proposes the renewal of the authority granted to directors by shareholders in 2007 to issue equity securities for cash without first having to offer those securities to existing shareholders, as is required by section 89 of the Companies Act

1985, up to a maximum amount of £11,526,407 which is approximately equivalent to 5% of the company's issued share capital as at 2 June 2008. Equity securities are ordinary shares in the company, including any ordinary shares which the company has purchased and elected to hold as treasury stock, but they do not include shares which are allotted under employee share schemes. By exempting the company from the rule in section 89 of that Act, the directors will have greater flexibility to raise finance. This authority will expire upon the expiry of the general authority conferred by Resolution 13 above.

A rights issue would involve the company offering existing shareholders the opportunity to buy new ordinary shares. The number of ordinary shares which a shareholder can buy depends on the number he/she already owns. The rules in some countries prevent shareholders from participating in a rights issue but this resolution would allow the directors to make alternative arrangements for those shareholders.

Authority for the company to purchase its own shares (Resolution 15)

This special resolution proposes the renewal of the authority granted at the company's last Annual General Meeting. If passed, it will allow the company to buy back up to 23.5 million of its ordinary shares on the London Stock Exchange. This equates to about 10% of the company's issued share capital. The resolution sets out the lowest and highest prices that the company can pay for the shares. This authority will expire at the conclusion of the 2009 Annual General Meeting.

The directors are committed to managing the company's capital effectively and purchasing the company's own ordinary shares is one of the options that the directors keep under review. The directors will only do this if they believe it is in the shareholders' best interests and will increase the earnings per share.

Any shares purchased in this way, other than those purchased pursuant to the Companies (Acquisition of Own Shares) (Treasury Shares) Regulations 2003 will be automatically cancelled. Shares purchased pursuant to such Regulations may either be held or dealt with by the company. The company did not hold any Treasury Shares as at 2 June 2008.

As required to be stated under the Financial Services Authority's Listing Rules, as at 2 June 2008, being the latest practicable date before publication of this document, there were options outstanding to subscribe for 3,169,730 ordinary shares under the company's employee share schemes. If the outstanding options were fully exercised they would represent 1.35% of the existing 235,485,755 issued ordinary shares of the company. If the buyback authority was exercised in full, that percentage would be 1.50% of the reduced share capital of 211,937,180 ordinary shares.

Approval and adoption of new articles of association (Resolution 16)

The company proposes to adopt new articles of association. These incorporate amendments to the current articles of association, the vast majority of which are to reflect the provisions of the companies Act 2006 (the "2006 Act") which have come into effect since last year's AGM or which will be coming into effect in October this year. As the 2006 Act will not be fully in force until October 2009, it is not yet possible to fully reflect the 2006 Act changes, and it is anticipated that shareholders will be asked to approve further changes to our articles of association at the 2009 AGM.

The principal changes in the new articles of association proposed to be adopted at the 2008 AGM relate to shareholder meetings and resolutions, directors' indemnities, transfers of shares and directors' conflicts of interest. Set out below is a summary of these principal changes. This summary has been prepared to assist shareholders in understanding the rationale for, and substance of, the proposed amendments. Although the new articles of association are in many respects largely unchanged from the current articles of association, the directors recommend that shareholders pass a resolution to adopt new articles of association rather than to pass resolutions detailing each individual amendment.

i Transfer of shares (Article 35)

Under the 2006 Act, a company must either register a transfer or give the transferee notice of, and reasons for, its refusal to register the transfer. Any registration of a transfer or notice of refusal must be made or given as soon as practicable and in any event within two months from the date that the transfer is lodged with the company. The new articles of association reflect these requirements.

ii General meetings

Notice of general meetings (Article 57)

The provisions in the new articles of association dealing with the convening of general meetings and the length of notice required to convene general meetings are in line with the relevant provisions of the 2006 Act. In particular, a general meeting (other than the annual general meeting) to consider a special resolution can be convened on 14 days' notice whereas previously 21 days' notice was required.

Quorum (Article 60)

Article 60 has been amended to make it clear that two persons who are proxies for the same member or representatives of the same body corporate can constitute a quorum.

Votes of members, proxies and corporate representatives (Articles 73, 77 and 80)

Under the 2006 Act, proxies are entitled to vote on a show of hands as well as on a poll, and members may appoint a proxy to exercise all or any of their rights to attend, speak and vote at meetings. Multiple proxies may be appointed provided that each proxy is appointed to exercise the rights attached to a different share or shares. The new articles of association reflect these new proxy rights. The 2006 Act also provides for multiple corporate representatives to be appointed and the articles of association therefore refer to the right to appoint multiple corporate representatives.

Polls (Articles 65 and 68)

Articles 65 and 68 have been amended to clarify that a poll may be demanded before a show of hands, as well as immediately after the result of a show of hands, and to give the directors the right to demand a poll as well as the chairman of the meeting.

iii Directors' appointments, interests and conflicts of interest/ permitted interests and voting (Article 96)

Directors' appointments, interests and conflicts of interest

The 2006 Act sets out directors' general duties which largely codify the existing law but with some changes. Under the 2006 Act, from 1 October 2008 a director has a statutory duty to avoid a situation where he has, or can have, a direct or indirect interest that conflicts, or possibly may conflict, with the company's interests. The requirement is very broad and could apply, for example, if a director becomes a director of another company or a trustee of another organisation. The 2006 Act allows directors of public companies to authorise conflicts and potential conflicts where appropriate, if the articles of association contain a provision to this effect. The 2006 Act also allows the articles of association to contain other provisions for dealing with directors' conflicts of interest to avoid a breach of duty.

Article 96 sub-paragraph (A), which is the provision for dealing with conflicts in our existing articles of association, allowing directors to be interested in transactions and to be an officer of or employed by or interested in a body corporate in which the company is interested, has been amended so that it confirms that such interests, offices or employment will not infringe the conflicts duty as codified in the 2006 Act.

The proposed new sub-paragraphs (C) and (D) in Article 96 give the directors authority to approve conflict situations including other directorships held by the directors and include other provisions to allow conflicts of interest to be dealt with in a similar way to the current position.

There are safeguards that will apply when directors decide whether to authorise a conflict or potential conflict. First, only directors who have no interest in the matter being considered will be able to take the relevant decision, and secondly, in taking the decision the directors must act in a way they consider, in good faith, will be most likely to promote the company's success. The directors will be able to impose limits or conditions when giving authorisation if they think this is appropriate.

The proposed new sub-paragraphs (C) and (D) in Article 96 also contain provisions relating to confidential information, attendance at board meetings and availability of board papers to protect a director from being in breach of duty if a conflict of interest or potential conflict of interest arises. These provisions will only apply where the position giving rise to the potential conflict has previously been authorised by the directors.

It is the directors' intention to report annually on the company's procedures for ensuring that the board's powers of authorisation of conflicts are operated effectively and that the procedures have been followed.

Permitted interests and voting

The provisions which previously deemed certain interests of a director's connected persons to be the interests of the director himself for the purposes of this article have been deleted. There is no requirement in the 2006 Act to include such a provision and the 2006 Act contains a much wider definition of "connected person" of a director. The director and the company must still take a view each time a matter is being considered as to whether the interests of the director's connected persons mean that the director should be treated as interested for the purposes of this article.

iv The seal (Article 141)

Article 141 provides that instruments (other than share certificates) to which the seal is affixed shall be signed by two authorised persons or by a director in the presence of a witness, whereas previously the requirement was for signature by either the director and secretary or two directors.

v Power to indemnify directors (Article 154)

The Companies Act 1985 was amended in April 2005 to provide for a relaxation of the prohibition against the granting of directors' indemnities. In addition, a further relaxation has been introduced under the 2006 Act. It is proposed to use this opportunity to reflect these changes in the new articles of association.

The changes to the law mean among other things that (i) the restrictions only apply to directors and not to 'officers'; (ii) in the case of liabilities arising from actions brought by third parties, both the costs (of the director and of the third party) and any damages may, subject to certain exclusions, be paid by the company even if the judgment goes against the director; (iii) the company will not be able to indemnify a director against damages awarded to the company itself but may pay directors' defence costs as they are incurred (although a director would be liable to repay his defence costs if his defence was to be unsuccessful); (iv) the company will not be permitted to indemnify directors against criminal fines, fines by regulators or the legal costs of successful criminal proceedings against directors; (v) the indemnities permitted by the new provisions must be disclosed in the directors' report in the annual accounts and made available for inspection at the company's registered office; and (vi) a director of a pension trustee company may be indemnified by the pension trustee company itself or an associated company against liability incurred in connection with the company's activities as a trustee of the scheme.

General notes

Entitlement to attend and vote

To have the right to attend and vote at the meeting (and also for the purposes of calculating how many votes a person may cast) a person must have their name entered on the register of members not later than 6.00pm two days prior to the meeting or prior to any adjournment thereof. Changes to entries on the register after this time will be disregarded in determining the rights of any person to attend or vote at the meeting.

Persons who are not shareholders of Severn Trent Plc will not be admitted to the meeting unless prior arrangements are made with the company.

Appointment of proxies

A shareholder entitled to attend and to vote at the meeting is entitled to appoint one or more proxies to attend the meeting, and any adjournment thereof, and on a poll, vote instead of him/her. The chairman of the meeting will also permit duly appointed proxies to speak at the meeting. A proxy need not be a shareholder of Severn Trent Plc. Forms of Proxy should be deposited at the office of the company's registrar, Equiniti, Aspect House, Spencer Road, Lancing BN99 6NJ not less than 48 hours before the time for holding the meeting. Appointing a proxy does not preclude you from attending the meeting and voting in person. If you attend the meeting in person, your proxy appointment will automatically be terminated.

To change your proxy instructions you may return a new proxy appointment using the methods set out above. Where you have appointed a proxy using the hard copy Form of Proxy and would like to change the instructions using another hard copy Form of Proxy, please contact the company's registrar, Equiniti on 0871 384 2967. The deadline for receipt of proxy appointments (see above) also applies in relation to amended instructions. Any attempt to terminate or amend a proxy appointment received after the relevant deadline will be disregarded. Where two or more valid separate appointments of proxy are received in respect of the same share in respect of the same meeting, the one which is last sent shall be treated as replacing and revoking the other or others.

Electronic proxy voting

Shareholders may register the appointment of a proxy on-line at www.sharevote.co.uk where full details of the procedure are given. The website is operated by the company's registrar, Equiniti. Shareholders are advised to read the terms and conditions relating to the use of this facility before appointing a proxy. These terms and conditions may be viewed on the website. Any electronic communication sent by a shareholder that is found to contain a computer virus will not be accepted. Electronic communication facilities are available to all shareholders and those who use them will not be disadvantaged in any way.

Electronic proxy appointment through CREST

CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so for the meeting and any adjournment(s) thereof by using the procedures described in the CREST manual.

All messages relating to the appointment of a proxy, or an instruction to a previously-appointed proxy, which are to be transmitted through CREST, must be received by Equiniti (ID7RA01) not later than 11.00am on Sunday 20 July 2008 or, if the meeting is adjourned, close of business on the day two days prior to the day fixed for the adjourned meeting.

Employee share schemes

An employee whose shares are held by the Trustee of the Severn Trent Share Incentive Plan is not entitled to attend the meeting in respect of those shares. However, the employee can instruct the Trustee how to vote on his/her behalf on any resolution set out in the Notice of Annual General Meeting, should the resolution be put to a formal vote by poll. Voting direction forms will be sent to those employees concerned. Voting directions should be returned to the address on the reverse of the form so as to be received not later than 11.00am on 15 July 2008. Employees may also instruct the Trustee how to vote by contacting the www.sharevote.co.uk website.

Inspection of documents

A copy of the new articles of association of the company, showing the proposed amendments, will be available for inspection at the

registered office of the company and at the offices of Herbert Smith LLP, Exchange House, Primrose Street, London EC2A 2HS during usual business hours on any weekday (Saturdays, Sundays and public holidays excepted) for the period following the date of this notice of meeting and up to and including the date of the Annual General Meeting and at the International Convention Centre, Broad Street, Birmingham B1 2EA from 10.00am on the day of the meeting.

Additionally, the following documents, which are available for inspection during normal business hours at the registered office of the company on any business day, may also be inspected at the International Convention Centre, Broad Street, Birmingham B1 2EA from 10.00am on the day of the Annual General Meeting:

- copies of the executive directors' service contracts with the company; and
- copies of the non-executive directors' letters of appointment.

Information rights

A copy of this notice has been sent for information only to persons who have been nominated by a member to enjoy information rights under section 146 of the 2006 Act (a "Nominated Person"). The rights to appoint a proxy can not be exercised by a Nominated Person: they can only be exercised by the member. However, a Nominated Person may have a right under an agreement between him and the member by whom he was nominated to be appointed as a proxy for the meeting or to have someone else so appointed. If a Nominated Person does not have such a right or does not wish to exercise it, he may have a right under such an agreement to give instructions to the member as to the exercise of voting rights.

Corporate representative

In order to facilitate voting by corporate representatives at the meeting, arrangements will be put in place at the meeting so that (i) if a corporate shareholder has appointed the chairman of the meeting as its corporate representative with instruction to vote on a poll in accordance with the directions of all of the other corporate representatives for that shareholder at the meeting, then on a poll those corporate representatives will give voting directions to the chairman and the chairman will vote (or withhold a vote) as corporate representative in accordance with those directions; and (ii) if more than one corporate representative for the same corporate shareholder attends the meeting but the corporate shareholder has not appointed the chairman of the meeting as its corporate representative, a designated corporate representative will be nominated, from those corporate representatives who attend, who will vote on a poll and the other corporate representatives will give voting directions to that designated corporate representative. Corporate shareholders are referred to the guidance issued by the Institute of Chartered Secretaries and Administrators on proxies and corporate representatives (www.icsa.org.uk) for further details of this procedure. The guidance includes a sample form of representation letter if the chairman is being appointed as described in (i) above.

Total voting rights

As at 2 June 2008 (being the latest practicable date before the publication of this notice), the company's issued and voting share capital consisted of 235,485,755 ordinary shares of 97½ pence each carrying one vote each. Therefore the total number of voting rights in the company is 235,485,755.

Electronic communication service

Shareholders are reminded that they may receive shareholder communications from Severn Trent Plc electronically. The electronic communication service offers the following benefits:

- the company's full Annual Report and Accounts can be viewed on the day they are published;
- your AGM votes can be cast electronically;
- important shareholder communications may be received electronically; and
- you may see details of your individual shareholdings quickly and securely online.

If you wish to take advantage of this service you may register your request with the company's registrar on their website at www.shareview.co.uk.